

# Preparing for your Accelerated Underwriting call

## The Telephone Interview

A telephone interview will be conducted by a courteous insurance professional and whenever possible, on the day and time you requested. Your responses will be used to complete your life insurance application. The typical interview lasts 20-30 minutes.

**To help keep your interview as short as possible, having the following information will be helpful:**



- ✓ Your **driver's license** and, if applicable, other form of government-issued identification (example: permanent resident cards, visa, etc.)
- ✓ Names, addresses, and phone numbers of **doctors and clinics you visited in the past five years**
- ✓ The names and dosages of **any prescription or over-the-counter medications** you take
- ✓ A **list of medical conditions** or diagnoses, including date of diagnosis, treatment, result of treatment, and treating physician information
- ✓ Payment information to activate policy\*
  - Visa or Mastercard information accepted for initial premium
  - Bank routing and account number for premium payment via EFT

**Thank you for choosing SBLI. Rest assured all personal information you provide will remain strictly confidential. Contact your agent with any questions.**